

We proudly present

althis



Advisory



Project Management



Training



In- and Outsourcing

For **trusts** or **non-profits**
we are your partner



Business Support

We help you **organizing your compliance or legal departments** in an efficient and effective manner. We provide temporary staffing or may assume roles such as chief legal officer, AML officer or data protection officer.



Complaint and Conflict Management

Conflicts with clients and regulators cannot always be avoided. You can **hand over these cases to us**. We will find an efficient solution that allows your people to stay focused on doing business.



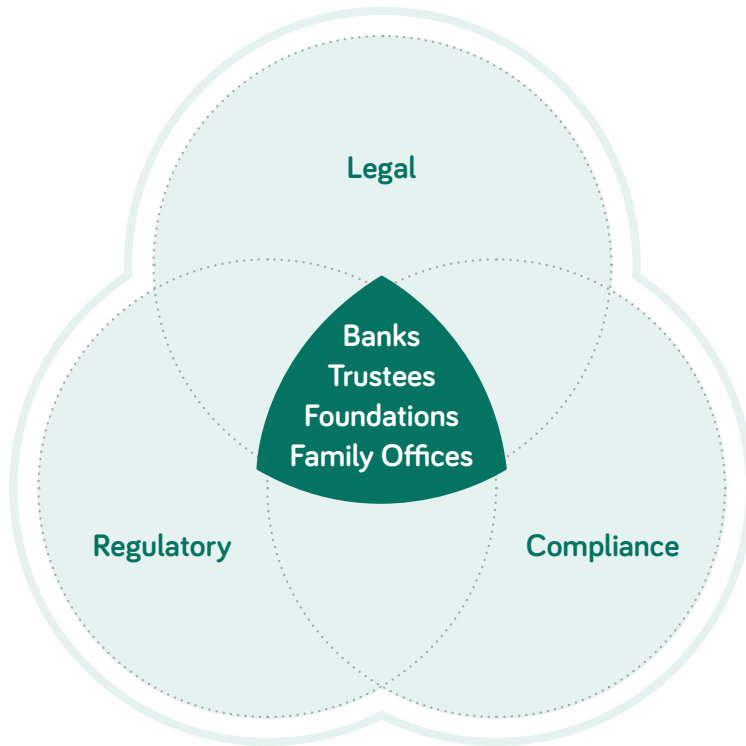
Compliance by Design

We provide **strategic advice** so that your business development initiatives take the relevant regulatory landscape into account from the outset. We design compliance programs with you or review, design and implement business processes.



Training

We train you and your employees so that the compliance programs are fully understood and become part of your business's DNA. Methods include classroom, workshops and e-trainings, as well as 1:1 sessions, including with c-suite and board level executives.



We...

- are a modern legal services provider
- specialize in **trust** and **non-profit** matters
- are practitioners with an academic background

We provide more than advice, we deliver solutions.

Meet the team



Marc Blumenfeld

- Managing Director and Founder
- Swiss attorney, LL.M.
- 10+ years of experience in non-profit sector
- 10 years of experience in trustee and corporate services sector



Rahel Liviero

- Head Operations
- BSc in Business Law
- 10 years of experience in law firms focusing on private clients
- 5 years of experience in non-profit sector



Richard Marra

- Senior Project Manager
- Business economist HF
- CAS compliance and corporate governance
- 15+ years of experience as line, process and project manager in the banking industry